

AMUNDI FUNDS GLOBAL AGGREGATE BOND - A USD

FACTSHEET

Marketing
Communication

31/10/2022

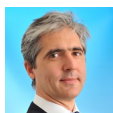
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Objective and Investment Policy

The Sub-Fund is a financial product that promotes ESG characteristics pursuant to Article 8 of the Disclosure Regulation. The Sub-Fund invests mainly in investment-grade debt instruments (bonds and money market instruments) of issuers around the world, including emerging markets. Investments may include mortgage-backed securities (MBS) and asset-backed securities (ABS). Specifically, the Sub-Fund invests at least 67% of assets in debt instruments that are issued or guaranteed by OECD governments or issued by corporate entities, including investment-grade MBSs and ABSs. There are no currency constraints on these investments. The Sub-Fund may invest less than 25% of the net assets in Chinese bonds denominated in local currency and investments may be made indirectly or directly (i.e. via Direct CIBM access) in Chinese bonds. The mortgages underlying the MBSs may be commercial or residential, and the MBSs may or may not have any form of government credit backing. The Sub-Fund's exposure to MBSs, ABSs and European CLOs is limited to 40% of net assets. This includes indirect exposure gained through to-be-announced securities (TBA), which is limited to 20% of net assets and European CLOs, which is limited to 10% of net assets. The Sub-Fund invests at least 70% of assets in investment-grade securities. While complying with the above policies, the Sub-Fund may also invest in other types of debt instruments, in deposits, and in the following up to these percentages of net assets:

- convertible bonds: 25%
- equities and equity-linked instruments: 10%
- UCITS/UCIs: 10%
- The Sub-Fund's exposure to contingent convertible bonds is limited to 10% of net assets

Meet the Team



Grégoire Pesques, CFA

CIO Global Fixed Income and
Head of Aggregate Strategies

Risk & Reward Profile (SRRI) (Source: Fund Admin)



Lower risk, potentially lower rewards

Higher risk, potentially higher rewards

The SRRI represents the risk and return profile as presented in the Key Investor Information Document (KIID). The lowest category does not imply that there is no risk. The SRRI is not guaranteed and may change over time.

The risk level of this Sub-Fund mainly reflects the market risk arising from investments in the fixed-income and foreign exchange markets.

Key Information (Source: Amundi)

Net Asset Value (NAV) : (A) 226.01 (USD)
(D) 110.28 (USD)

NAV and AUM as of : 31/10/2022

ISIN code : (A) LU0319688015
(D) LU0319688288

Assets Under Management (AUM) : 2,812.55 (million USD)

Sub-fund reference currency : USD

Share-class reference currency : USD

Benchmark : 100% BLOOMBERG BARCLAYS GLOBAL AGGREGATE HEDGED

Morningstar Overall Rating © : 3 stars

Morningstar Category © : GLOBAL FLEXIBLE BOND - USD HEDGED

Number of funds in the category : 551

Rating date : 31/08/2022

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Additional Risks

Important risks materially relevant to the Sub-Fund which are not adequately captured by the indicator:

- Credit risk: represents the risks associated with an issuer's sudden downgrading of its signature's quality or its default.
- Liquidity risk: in case of low trading volume on financial markets, any buy or sell trade on these markets may lead to important market variations/fluctuations that may impact your portfolio valuation.
- Counterparty risk: represents the risk of default of a market participant to fulfil its contractual obligations vis-à-vis your portfolio.
- Operational risk: this is the risk of default or error within the different service providers involved in managing and valuing your portfolio.
- Emerging Markets risk : Some of the countries invested in may carry higher political, legal, economic and liquidity risks than investments in more developed countries. The use of complex products such as financial derivative instruments might increase market movements in your portfolio. The occurrence of any of these risks may have an impact on the net asset value of your portfolio.

Information (Source: Amundi)

Legal structure : UCITS

Sub-fund launch date : 30/10/2007

Share-class inception date : 30/10/2007

Eligibility : -

Type of shares : (A) Accumulation
(D) Distribution

Minimum first subscription / subsequent :

1 thousandth(s) of (a) share(s) / 1 thousandth(s) of (a) share(s)

Entry charge (maximum) : 4.50%

Ongoing charges : 1.05% (realized 30/06/2021)

Exit charge (maximum) : 0.00%

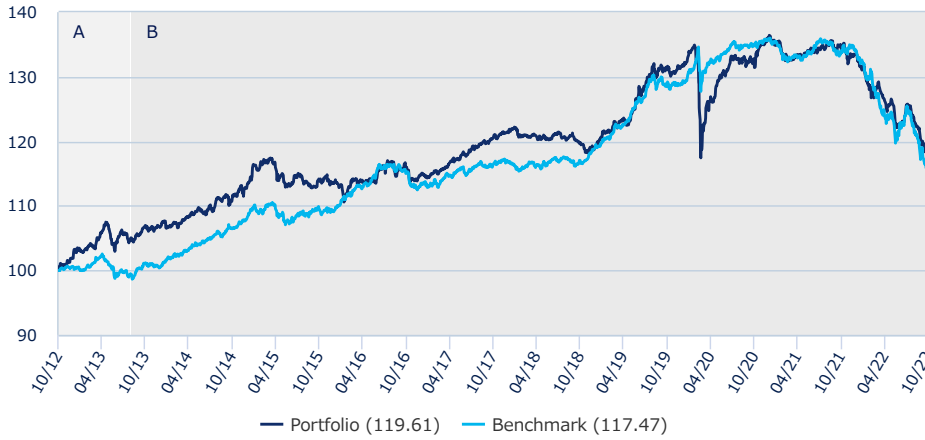
Minimum recommended investment period : 3 years

Performance fees : Yes

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Returns (Source: Fund Admin) - Past performance does not predict future returns

Performance evolution (rebased to 100) from 31/10/2012 to 31/10/2022* (Source: Fund Admin)



A : During this period, the Sub-Fund was managed based on a narrower scope of eligible assets.
B : As from the beginning of this period, the Sub-Fund is managed based on a larger scope of eligible assets.

Cumulative Returns * (Source: Fund Admin)

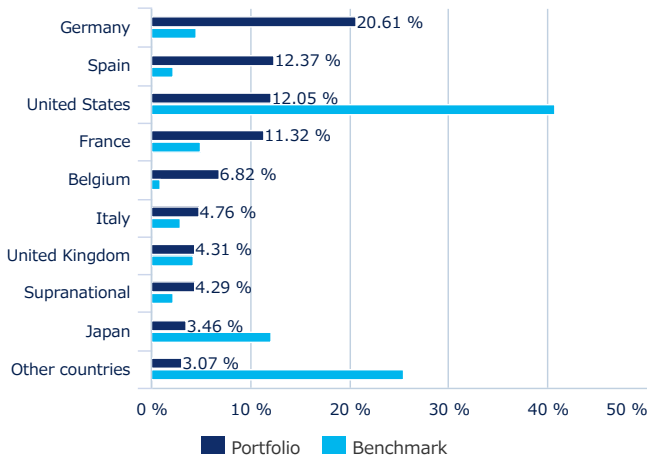
	YTD	1 month	3 months	1 year	3 years	5 years	Since
Since	31/12/2021	30/09/2022	29/07/2022	29/10/2021	31/10/2019	31/10/2017	30/10/2007
Portfolio	-10.37%	0.16%	-4.70%	-10.96%	-9.14%	-0.94%	126.01%
Benchmark	-12.39%	-0.34%	-6.06%	-12.12%	-9.08%	0.83%	52.62%
Spread	2.02%	0.50%	1.36%	1.17%	-0.05%	-1.77%	73.39%

Calendar year performance * (Source: Fund Admin)

	2021	2020	2019	2018	2017	2016	2015	2014	2013	2012
Portfolio	-2.18%	3.68%	10.56%	-1.94%	5.63%	1.25%	0.36%	6.01%	4.72%	21.22%
Benchmark	-1.39%	5.58%	8.22%	1.76%	3.04%	3.95%	1.02%	7.59%	-0.14%	5.72%
Spread	-0.79%	-1.90%	2.35%	-3.71%	2.60%	-2.70%	-0.66%	-1.57%	4.86%	15.50%

Portfolio breakdown by country (Source: Amundi) *

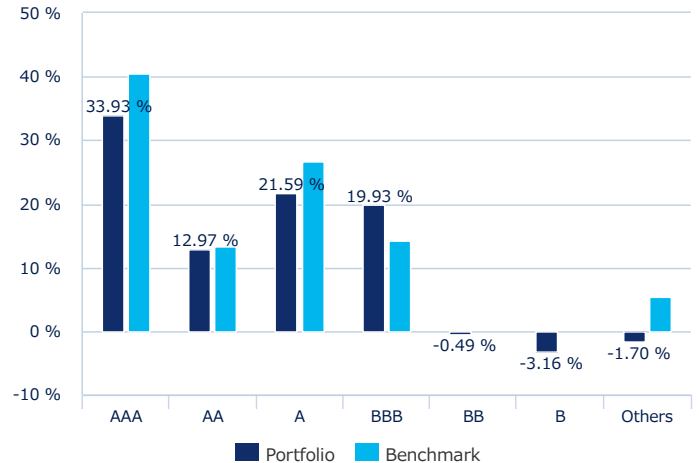
% of assets



* Includes Credit Default Swaps

Portfolio breakdown by credit rating (Source: Amundi) *

% of assets



* Includes Credit Default Swaps

Risk analysis (rolling) (Source: Fund Admin)

	1 year	3 years	5 years
Portfolio volatility	4.66%	6.40%	5.27%
Benchmark volatility	5.23%	4.20%	3.65%

Volatility is a statistical indicator that measures an asset's variations around its average value. For example, market variations of +/- 1.5% per day correspond to a volatility of 25% per year.

Sub-Fund Statistics (Source: Amundi)

	Portfolio	Benchmark
Yield	6.46%	4.97%
Modified duration ¹	5.18	6.54
Average rating ³	A+	AA-

¹ Modified duration (in points) estimates a bond portfolio's percentage price change for 1% change in yield

³ Based on Cash Bonds, CDS and TRS but excludes other types of derivatives. Median Rating calculated of the three agencies: Fitch, Moody's and Standard & Poor's.

Top 10 issuers (Source: Amundi)

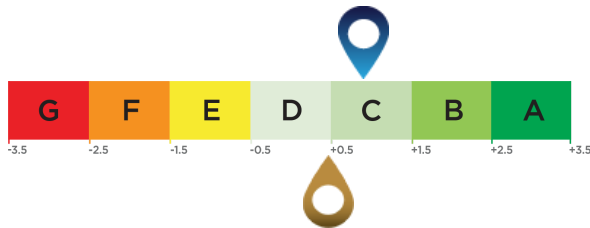
GERMANY	16.46%
UNITED STATES OF AMERICA	12.70%
SPAIN (KINGDOM OF)	7.94%
BELGIUM	6.82%
JAPAN	3.46%
INTESA SANPAOLO SPA	1.86%
BP CAPITAL MARKETS PLC	1.84%
TOTALENERGIES SE	1.73%
VOLKSWAGEN INTL FIN NV	1.52%
EUROPEAN UNION	1.52%

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Average ESG rating (source : Amundi)

Environmental, social and governance rating

ESG Investment Universe: 80% BLOOMBERG GLOBAL AGGREGATE + 10% JP MORGAN EMBI GLOBAL + 10% ICE BOFA GLOBAL HIGH YIELD INDEX



Investment Portfolio Score: 0.93

ESG Investment Universe Score¹: 0.50

ESG Coverage (source : Amundi)

	Portfolio	ESG Investment Universe
Percentage with an Amundi ESG rating ²	122.23%	86.08%
Percentage that can have an ESG rating ³	122.89%	89.86%

ESG Terminology

ESG criteria

The criteria are extra-financial criteria used to assess the Environmental, Social and Governance practices of companies, states or local authorities:

- “E” for Environment (energy and gas consumption levels, water and waste management, etc.).
- “S” for Social/Society (respect for human rights, health and safety in the workplace, etc.).
- “G” for Governance (independence of board of directors, respect for shareholders’ rights, etc.)

ESG Rating

The issuer’s ESG rating: each issuer is assessed on the basis of ESG criteria and obtains a quantitative score, the scale of which is based on the sector average. The score is translated into a rating on a scale from A (highest rating) to G (lowest rating). The Amundi methodology provides for a comprehensive, standardised and systematic analysis of issuers across all investment regions and asset classes (equities, bonds, etc.).

ESG rating of the investment universe and the portfolio: the portfolio and the investment universe are given an ESG score and an ESG rating (from A to G). The ESG score corresponds to the weighted average of the issuers’ scores, calculated according to their relative weighting in the investment universe or in the portfolio, excluding liquid assets and non-rated issuers.

Amundi ESG Mainstreaming

In addition to complying with Amundi Responsible Investment Policy⁴, Amundi ESG Mainstreaming portfolios have an ESG performance objective that aims to achieve a portfolio ESG score above the ESG score of their ESG Investment universe.

¹ The investment universe reference is defined by either the fund’s reference indicator or an index representative of the ESG-related investable universe.
² Percentage of securities with an Amundi ESG rating out of the total portfolio (measured in weight).
³ Percentage of securities for which an ESG rating methodology is applicable out of total portfolio (measured in weight).
⁴ The updated document is available at <https://www.amundi.com/int/ESG>.

Sustainability Level (source : Morningstar)



The sustainability level is a rating produced by Morningstar that aims to independently measure the level of responsibility of a fund based on the values in the portfolio. The rating ranges from very low (1 Globe) to very high (5 Globes).

Source Morningstar ©
 Sustainability Score - based on corporate ESG risk analysis provided by Sustainalytics used in the calculation of Morningstar’s sustainability score.
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Information on sustainability-related aspects can be found at <https://about.amundi.com/Metanav-Footer/Footer/Quick-Links/Legal-documentation>.

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